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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THIRD OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED, IN
WHOLE OR IN PART, UPON
INVESTMENT IN COPPER SAGE
COMMERCE CENTER, LLC LOAN
EXCEPT FOR AMOUNTS
DESIGNATED AS "UNREMITTED
PRINCIPAL"**

PLEASE TAKE NOTICE that an Order Sustaining Third Omnibus Objection of
USACM Trust to Proofs of Claim Based, in Whole or in Part, upon Investment in Copper
Sage Commerce Center, LLC Loan Except for Amounts Designated as "Unremitted

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

Principal” [DE 7120] (the “Order”) was entered on the 18th day of May, 2009, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED May 19, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
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Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed on May 19, 2009 to all parties listed on Exhibit A to the Order.

/s/ Carrie Lawrence
Lewis and Roca LLP